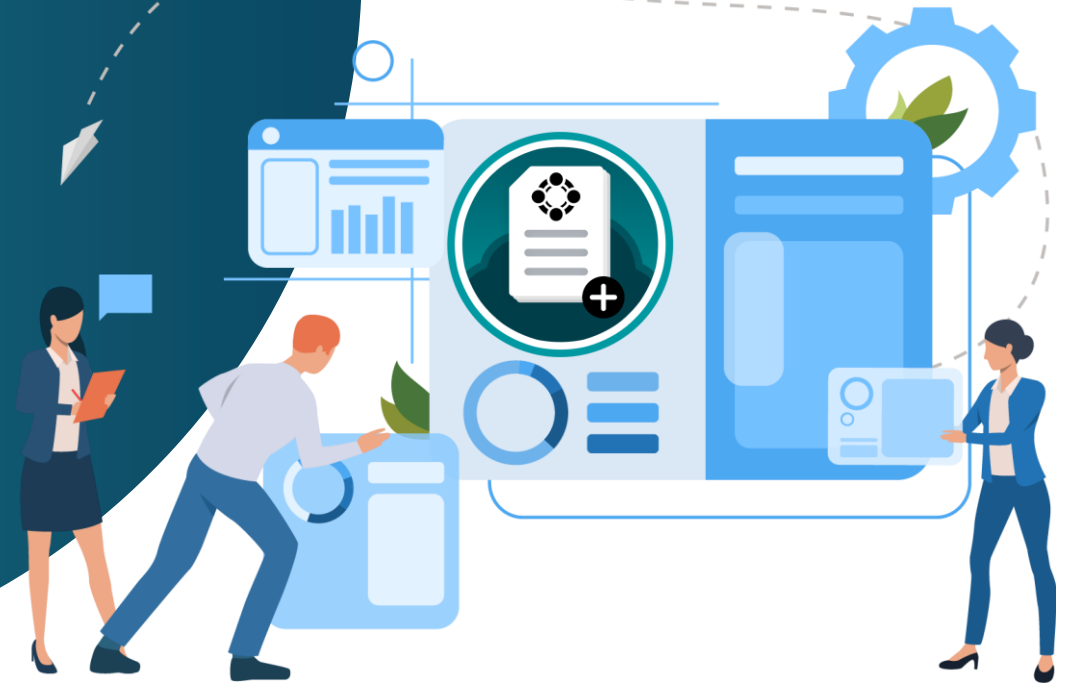


Documents CorePack

for Dynamics 365 Business Central



Core Capabilities



Self-service layout design in Word

Map any field or relationship with simple drag & drop.

No AL. No RDLC.



Create documents from any table

Available from the menu on every record and list.

Generate one or many at once.



DCP layouts in BC's default processes

Print, Send, Post and Send. No new process to learn.



Automate via Power Automate

Use the DCP Connector to create documents automatically from BC events, like posting an invoice.

Live in 3 steps

Get started in 30 minutes.

1 Deploy from Microsoft Marketplace



One-click installation directly into your Microsoft Dynamics 365 Business Central environment.



2 Configure Service



Use our online service configuration to setup your DocumentsCorePack service.



3 Install Add-In and Design Layouts



Build your layouts in Word and map Business Central data fields in minutes, no coding needed.

Layout Designer

Create your layouts in Microsoft Word or get started with 100+ ready-to-use layouts.

1 Add any field

Map the fields you need, simply with drag & drop.



2 Related records

Display items in tables with filtering, sorting, grouping and more.



3 Custom fields

Support for all custom fields.



4 Image from data

For example: show item pictures directly in line tables.



5 Company information

Your address block and logo, automatically resolved.



6 Condition Designer

Show or hide elements based on your data, like displaying a discount line only when the discount is greater than 0.



Live Demo

- Getting Started in 3 Steps
- Layout Design in MS Word
- Generating Documents inside BC



Roadmap

- **One-Click-Actions (OCAs):** Preconfigured document generation and delivery in one click
- **Multi-Part Documents:** Combine multiple layouts and data sources into one document
- **E-Invoicing:** Generate compliant invoices, including ZUGFeRD, XRechnung and more
- **Barcode Support:** Add and generate barcodes directly in documents
- **In-Place Document Editing:** Edit generated documents directly where you work
- **AI-Powered Document Generation:** BC Copilot integration and document-generating agents
- **Dataverse + BC Data:** Combine Dataverse and Business Central data in a single document
- **JSON Data Injection:** Extend document generation with custom JSON data
- **User Prompts:** Add user-driven input to document generation

...and more



Thank you!



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